



A SHIFT FROM AUTOMATION TO DIGITAL FUSION

MECHANISATION

Steam power

Weaving loom

1784

MASS PRODUCTION

Assembly line

Electrical energy

1870

AUTOMATION

Computer

Electronics

1969

DIGITAL FUSION

Cyber-physical systems

Internet of things

TODAY

A GLOBAL PHENOMENON

70%

61%

67%

\$14.2T

Of Fortune 100 Companies are actively using the IoT in their businesses

Of these companies are investing in IoT-enabled products and services

Of European Manufacturers are undergoing a Digital Transformation process

Will be added to Global GDP through improvements from IoT by 2030



WHAT, HOW AND WHERE WE CONNECT ARE CHANGING

Billions of devices

Not thousands

Decentralised Computing

Edge, not cloud

Ubiquitous connectivity

Anything, anywhere

HYPER-CONNECTED WORLD

Data-driven efficiency

Ultra-low cost Connected hardware by default

Ubiquitous connectivity

Free loT services

CONNECTED BY DEFAULT

Hardware +

Software +

Compute power +

Connectivity

VS.

A smart connected thing

SATELLITES ARE NOW SMALLER, CHEAPER AND FASTER TO BUILD



WORLDVIEW-3
2,800 kg
5 year build
\$350,000,000

LANDSAT 8
2,071 kg
10 year build
\$1,000,000,000

SKYSAT 100 kg 2 year build \$5,000,000 Fleet
24 kg
3 month build
\$1,500,000











INTERNET OF THINGS \$1T by 2025

EARTH OBSERVATION \$1.7 B by 2025

PRECISE POSITIONING \$8B by 2020





CONNECT EVERYTHING