

#### McKinsey&Company

## Imagining construction's digital future

Capital Projects and Infrastructure June 2016
McKinsey Productivity Sciences Center, Singapore



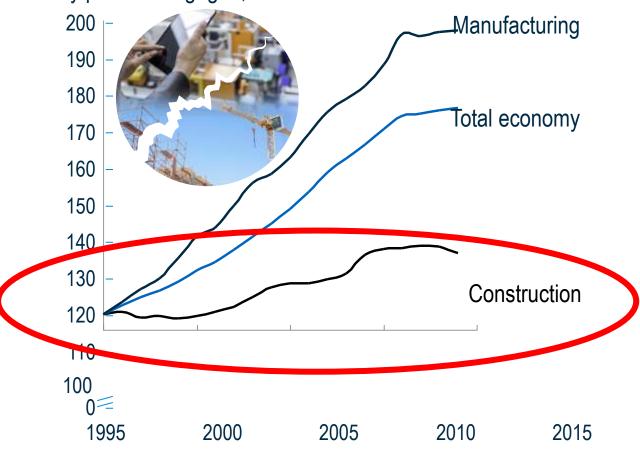
Rajat Agarwal Shankar Chandrasekaran Mukund Sridhar

# Capital Projects and Infrastructure June, 2016 McKinsey Productivity Sciences Center Singapore



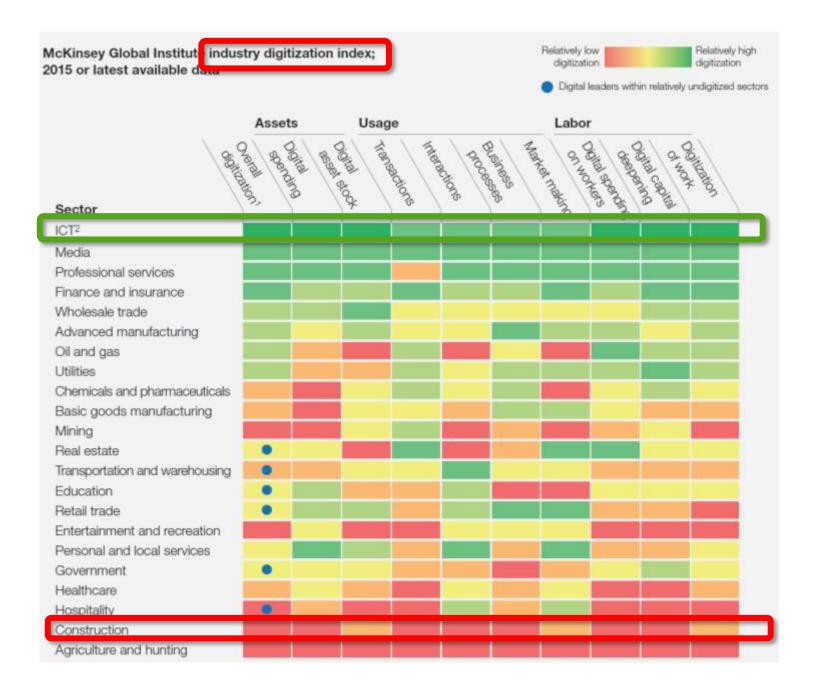
## Construction constitutes 13% of Global GDP but productivity growth remains dramatically low

Global productivity growth trends Real gross value added per hour worked by persons engaged, indexed 1995 = 100









#### Going Digital...



Higher-definition surveying and geolocation
Rapid digital mapping and estimating

Future-proof design and

Digital construction organization

Developing next generation of digital-native leaders to deliver

2

Next-generation 5-D building information modeling

Design platform for the future

The Internet of Things and advanced analytics

construction

materials and methods

Designing with

of the future

Intelligent asset management and decision making

Digital collaboration and mobility

Moving to paperless projects, from the office to the workforce

Source: Imagining Construction's Digital Future

McKinsey, June, 2016

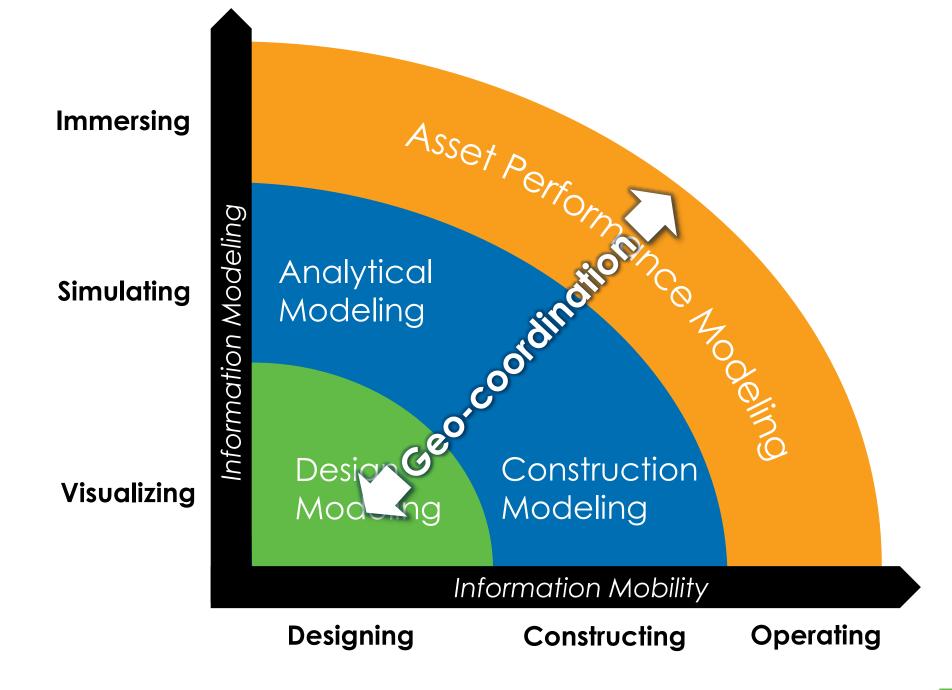




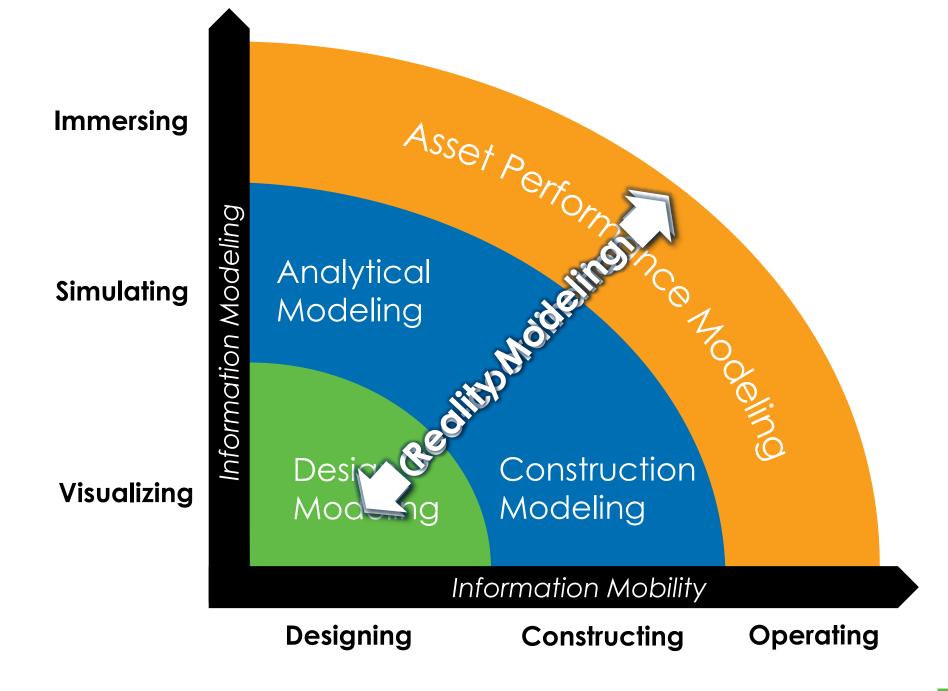
**OPEX** 













#### What is Reality Modeling?

Capturing existing conditions in 3D using one or a combination of devices and inputs. (Photos and Point clouds for Hybrid model output

to support different applications such as

Mapping, Design, Construction, Inspection and Asset Management

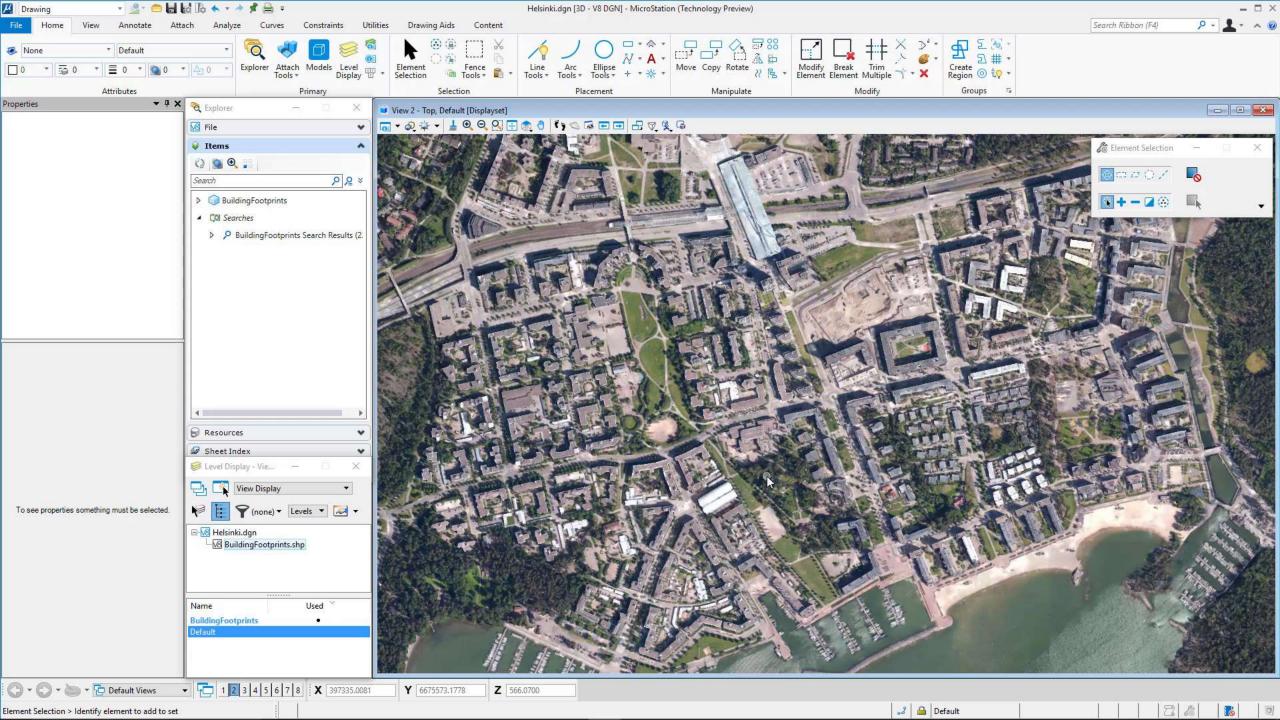


Reality Mesh from Hybrid Inputs:



## Reality Modeling for Mapping

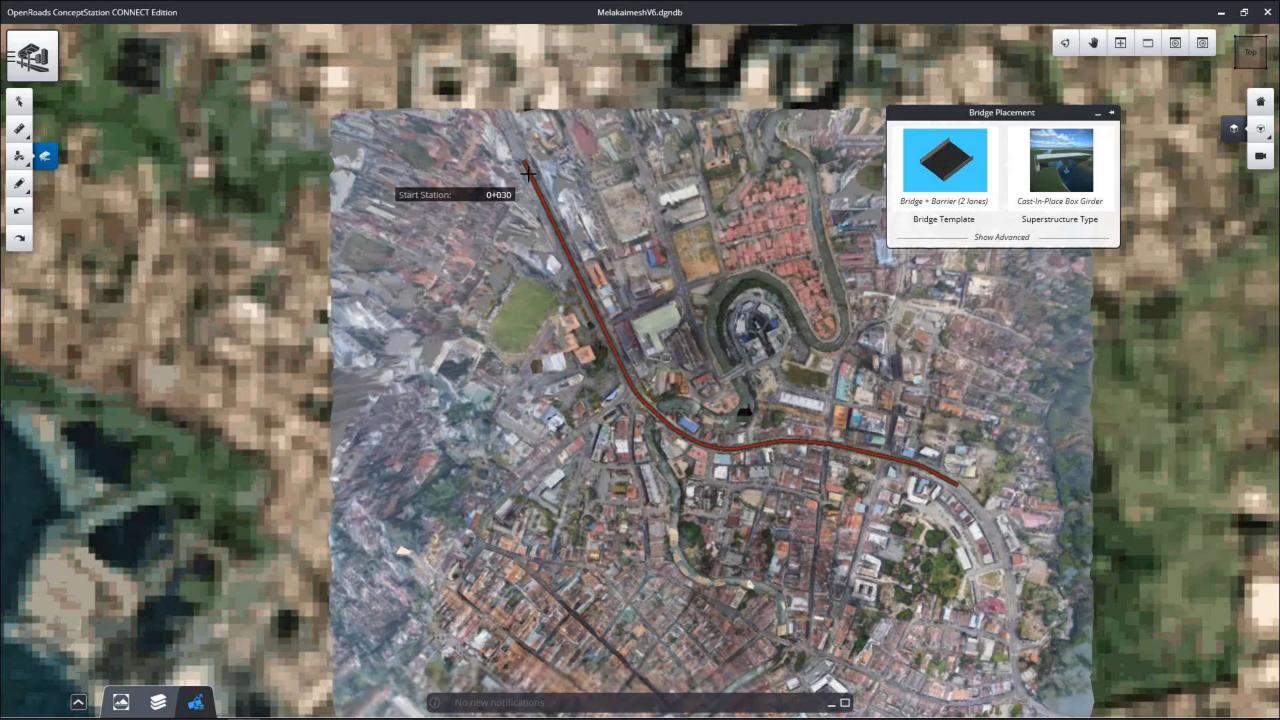






## Reality Modeling for Design Workflows





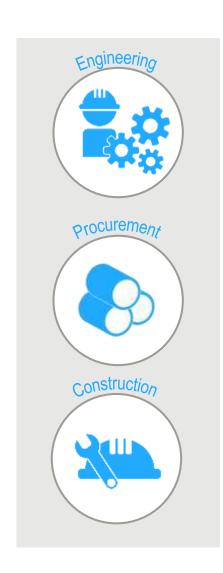


### Reality Modeling for Construction Workflows





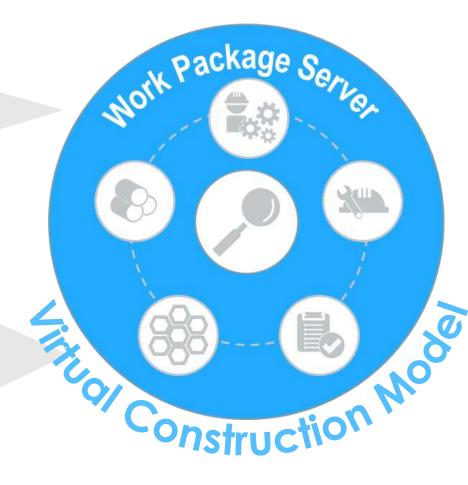
#### Collaboration with data & documents



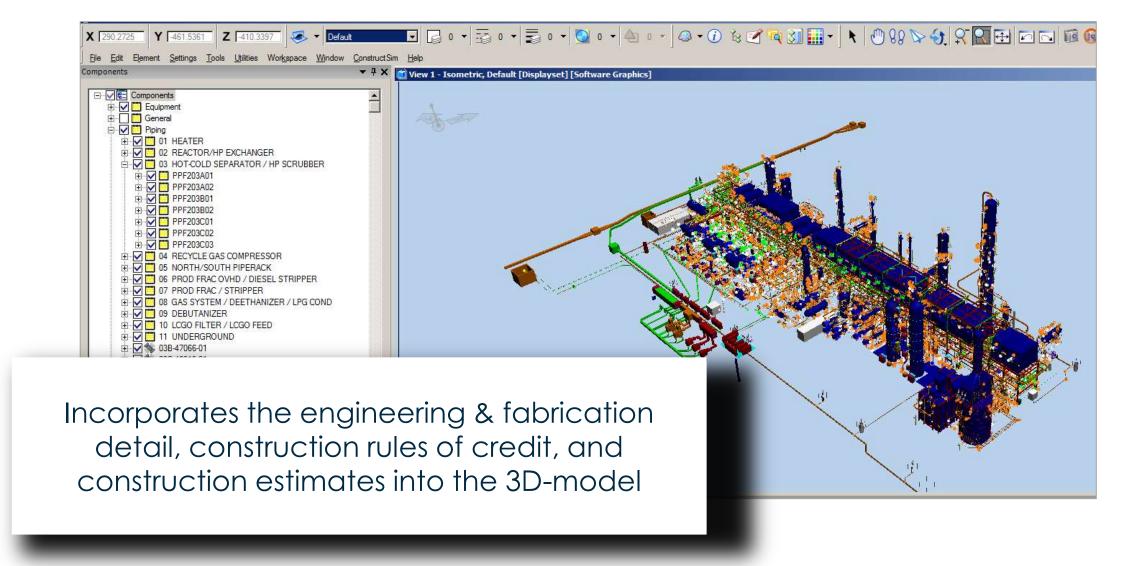


Scope of work/doc list
2D Drawings
Installation/materials specs
Vendor data
Bill of materials
Equipment/line lists
Schedule L3
Fabrication Models
Fabrication Drawings

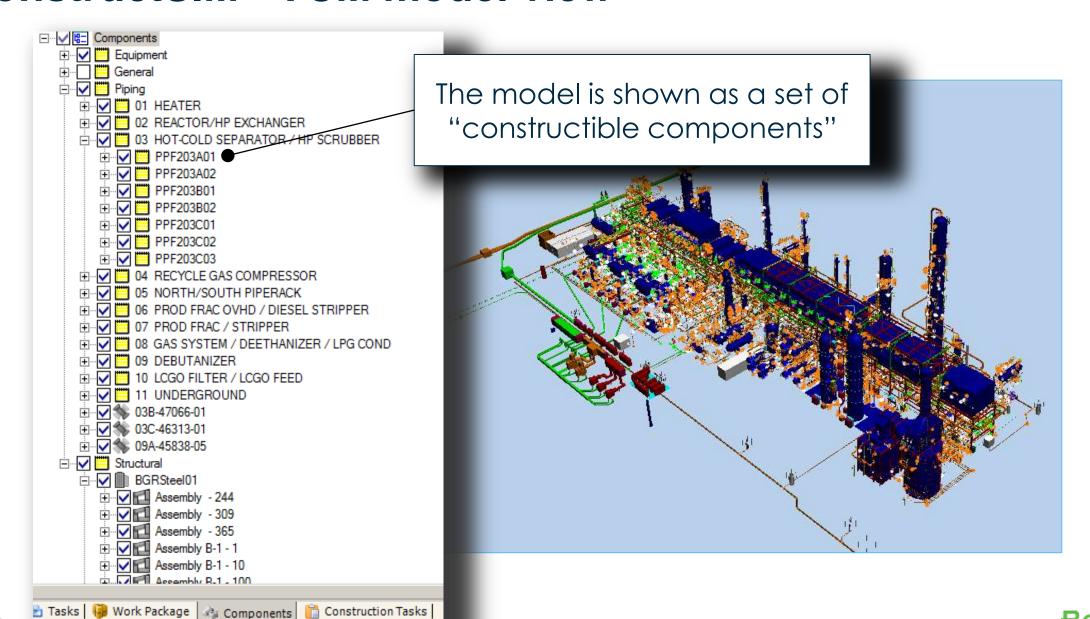
EXTRACT
TRANSFORM
LOAD



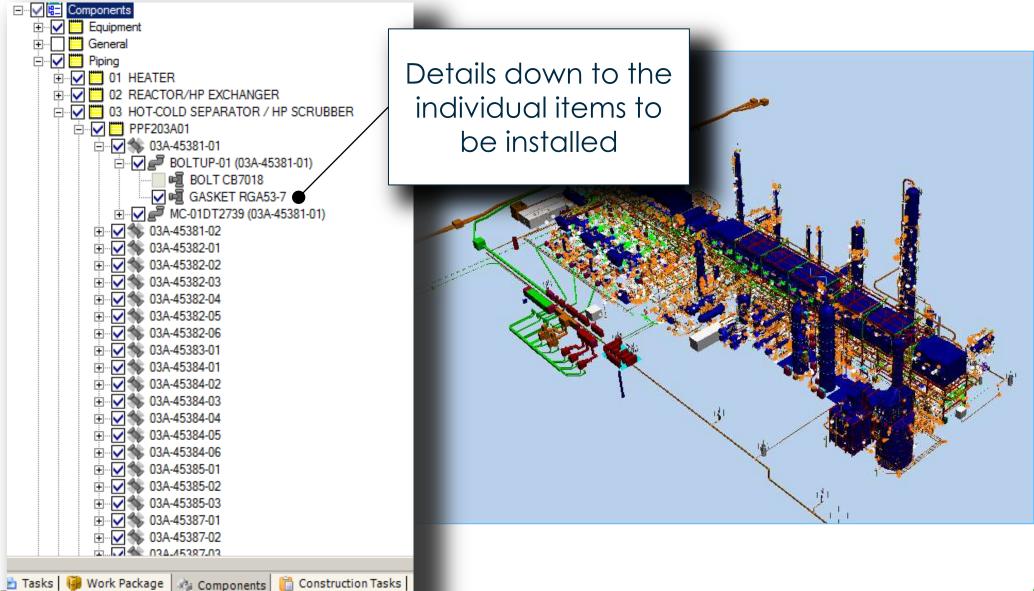
#### ConstructSIM - VCM model view



#### ConstructSIM - VCM model view



#### ConstructSIM - VCM model view





## Reality Modeling for Asset Management



## Reality Modeling for Asset Performance Management











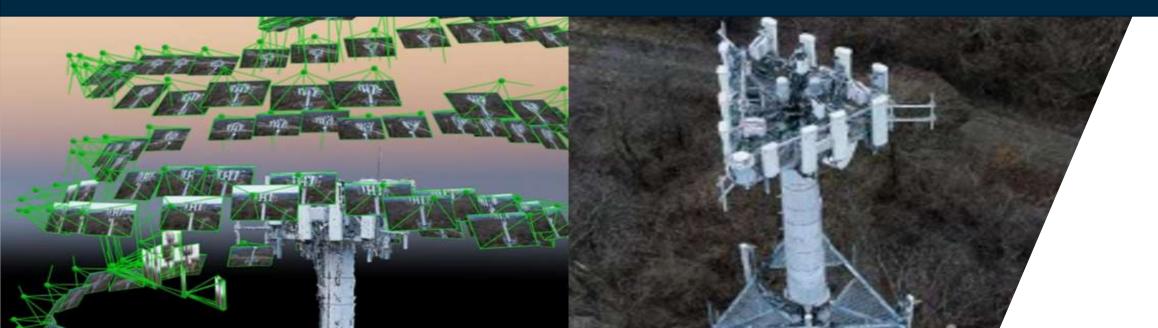
Project Playlist Amulet

2016 Be Inspired Finalist
Innovation in Asset Performance





## Reality Modeling for Inspection Workflows







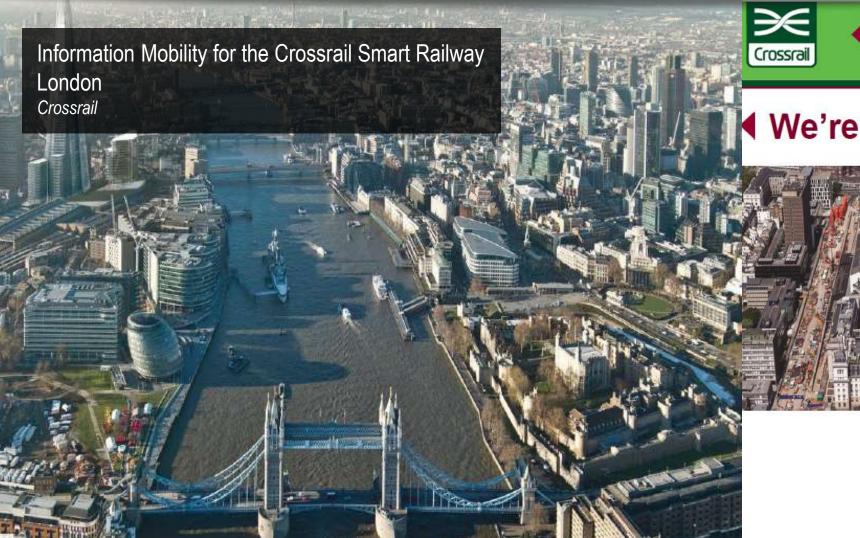


#### Going Digital...



**Future-proof** design and construction Designing with materials and methods of the future

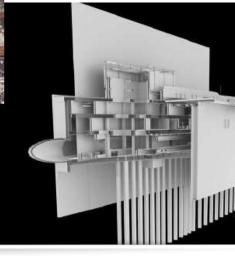
Source: *Imagining Construction's Digital Future* McKinsey, June, 2016





■ We're Building Two Crossrail's..

- Physical
- ▶ Virtual



Project •

AssetWise

Playlist • ProjectWise

2013 Be Inspired Finalist
Innovation in Asset Performance



